



Basics of Health & Welfare Benefits

June 26, 2024

A G E N D A

8:00 am	Registration and Breakfast
8:30 am	Welcome & Introductions
8:40 am	Design of Health and Managed Care Plans Marie Chalmers, Executive Vice President, Partner Relations Employee Health & Benefits, Marsh & McLennan Agency, LLC Paul M. Joyce, Principal, Mercer
9:45 am	Life and Disability Benefits Teri Weber, Partner, Spring Consulting, LLC
10:50 am	Break
11:00 am	Health and Welfare Compliance Calendar Chrystine Heier, CEBS, LIA, President & Owner, Sullivan Benefits
12:00 pm	Lunch
12:45 pm	Communicating to Support a Changing Workplace Sarah Frick, Senior Consultant, Communications, Segal Benz Gabby Kerrigan, Consultant, Communications, Segal Benz
2:15 pm	Break
2:25 pm	Health Plan Funding Brian J. Hall, FSA, MAAA, Managing Consultant and Actuary, Brown & Brown
3:30 pm	Learn to Read, Review and Update Plan Companion Documents John Kennedy, Sr. Global Benefits Manager, Data Robot
4:30 pm	Wrap-up